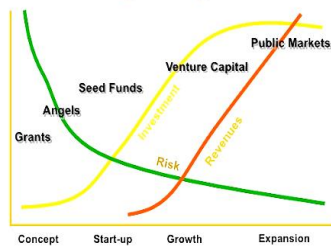


## Staying Connected With our Clients

Our ability to support our Clients through the financing process and to “Listen to Your Needs” sets us apart from the competition. By having a strong understanding of your corporate mission and then providing supportive professional service advice we give you the competitive advantage that enables your success.

### 100% alignment with Clients

#### The Financing Life Cycle



*Our fundamental commitment to understand your business allows us to customize both financial assistance and business advisory services that will grow your business positively.*

*Our Typical Clients require immediate Capital for the Following Reasons:*

- High Growth
- Start Ups
- Mergers/Acquisitions
- Financial Restructuring
- Inventory Purchases
- Equipment Purchases
- Debt Consolidation

*What GreenTech Genesis Capital does?*

1. *Understanding your Business and Goals.*
2. *Knowing your stage of Business Growth.*
3. *Tailoring the right financing and business advisory services for your success.*

## Private Financing Business Services

Over 20 years of combined Public and Private sector financings of over \$1.8 billion in approved financings and over \$400 million raised in Private Capital Equity. Our success comes from analysis and complete understanding of the required scope of the financing and mitigation of challenges. Our Process requires full engagement of GreenTech Genesis Capital to conduct a complete review of all Client materials that may impact your financing and your business.

Our strength is in our analysis, anticipation of objections, cash flow management projections, and document preparation which unlocks the major barriers to successful financing. Which is why we require 100% transparency and commitment of by our Client's team. Our work history and knowledge of the lending programs provides confidence for the underwriters.

## GreenTech Genesis Capital Business Services:

Businesses of all sizes find it difficult to acquire traditional financing from banks in today's economic climate. As such, we have tailored Business Services and a successful Lending Program to better achieve financing goals:

1. Business and Financial Advisory
2. Project Executive Summary / Overview or Pitch Deck / Teaser
3. Detailed 3-5-year Cash Flow Model
4. Completion and review of all client and supporting documents.
5. Detailed Gantt Chart for timing of the Sources and Uses of Funds
6. Assembly of Structured Financial Package to present to our Lender(s).

## Current Funding Appetite

1. **REAL ESTATE:** Construction and development, multifamily acquisitions and assisted living construction, affordable housing and development.
2. **GREEN ENERGY and CLEAN TECH:** Oil & Gas, Green Technologies, Green Energy, Utilities, Energy Service companies.
3. **TRANSPORTATION AND INFRASTRUCTURE:** Transportation, Aircraft financing, Vessel loans, Logistics, heavy equipment, and refinancing of heavy equipment loans.
4. **AGRICULTURE:** Farming, Woodlands, Ranches, and AG related businesses.
5. **HEALTH CARE:** Health care and medical related industries.
6. **MINERALS & MINING:** Minerals, Mining, Fertilizer, waste to energy and related businesses.
7. **SENIOR ASSISTED HOUSING:** Senior Care facilities is an emerging worldwide need.
8. **STORAGE FACILITIES:** Cash flow storage facilities are essential in high density urban areas.

